PON-13-301
Addendum 1
April 15, 2014

Developing a Portfolio of Advanced Efficiency Solutions: Technologies and Approaches for More Affordable and Comfortable Buildings

The purpose of this addendum is to make the following revisions to the Solicitation Manual, Attachment 1 (Application Form), and Attachment 7 (Budget Forms):

Solicitation Manual (Program Opportunity Notice)

Part I
1. Page 8, Section F (Key Activities Schedule): Extended the deadline to submit written questions to April 17, 2014.

Part III
2. Page 13, Section A (Application Format, Page Limits, and Number of Copies): Revised the file format requirement.
4. Page 17, Section C, Item 7 (Budget Forms table):
   • Deleted the following worksheets: “Prime Loaded Rates” (formerly B-7) and “Loaded Rates for Each Subcontractor” (formerly B-7, a-z).
   • Changed “Rates Summary” worksheet number B-8 to B-7.
5. Page 17, Section C, Item 7d:
   • Clarified that the budget may not include recipient profit and that subcontractor profit is allowable.
   • Added a reference to Attachment 7 (budget forms).

Part IV
6. Page 29, Section G (Stage Two: Proposal Scoring), Item 5b: Added subcontractor profit.

Attachment 1, Application Form

1. Page 3, “Certifications” Section: Modified items 3 and 4 to address the status of the terms and conditions for the University of California and the U.S. Department of Energy.
Attachment 7, Grant Budget Forms

1. Instructions
   a. Page 2, Section III (Category Summary), item 2i: Added a category for profit.
   b. Page 4, Section VII (Sub Non Labor Rates), item 3:
      - Deleted instructions that asked applicants to follow the format from Attachment B-4, Prime Non Labor Rates.
      - Added items 4 through 9 and renumbered all items.
   c. Page 5, Sections X (Prime Loaded Rates), XI (Sub Loaded Rates), and XII (Rates Summary): Deleted Attachments B-7, B-7a, and B-8.
   d. Page 5, Section X: Revised to add Attachment B-7 (Rates Summary).

2. Attachment B-2 (Category Summary)
   Added a row for major subcontractor profit (minor subcontractor profit may be included in the total amount indicated in Attachment B-5).

3. Attachments B-4a through B-4o (Sub Non-Labor Rates)
   Added a column in the “Percentage Rates for Non-Labor Categories” chart for subcontractors to indicate profit percentages. Added a row in the “Base Calculation for Non-Labor Categories” chart to indicate the expense items to which profit is applied.

4. Attachments B-7 (Prime Loaded Rates), B-7a (Sub Loaded Rates), and B-8 (Rates Summary): Deleted and replaced with Attachment B-7 (Rates Summary). Calculations for loaded rates were modified to simplify calculation of the team score.

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